

How Vymo Streamlines NIPR Compliance

Vymo is a complete end-to-end solution from prospecting to ready to sell. Accelerate producer readiness and transition new recruits into selling roles. This streamlined approach not only expedites the process, but also enhances the overall producer experience, ensuring they are equipped and empowered to succeed from day one.

Vymo provides configurable workflows and reports for producers with automated daily synchronization to NIPR and PDB with task and activity tracking. Vymo nudges will automatically notify sales leaders of new licenses found in the PDB.



NIPR GATEWAY

LICENSING

- Residential Licensing
- Non-Residential Licensing

VYMO'S INTEGRATED ADDED BENEFITS

- Import electronic data from HR
- Supports DocuSign
- Collects and tracks NIPR data and warehouse collateral materials
- Automated daily syncs and updates for Resident Licenses
- Automates background checks, if required
- Integrates into fingerprint scheduling systems
- Finalizes producer contracts
- Collect and track NRL Licenses
- Automated daily syncs and updates for NRL Licenses
- Continuously monitors license approvals
- Reports eligibility

APPOINTMENTS

- Appointing
- Pre-Renewal Appointment Processing
- Terminations

- Pull PDB data to verify and load license information
- Sync data from NIPR to Vymo
- Updates state rules weekly
- Automates configurable notifications
- Tracks appointment expiration
- Produces reports by production
- Reconciles renewal invoices
- Automates alerts
- Automates notifications in accordance with state rules
- Submits termination transactions to NIPR
- Provides bulk termination of producers and appointments

National Insurance Producer Registry (NIPR) is a non-profit affiliate of the National Association of Insurance Commissioners (NAIC). NIPR developed and implemented the Producer Database (PDB). The PDB allows electronic handling of Licensing applications, Appointments, and Terminations. NIPR acts as a gateway in communicating to states for licensing and/or appointing.



Want to learn more about how **Vymo's OnboardIQ** can **simplify NIPR's Compliance**? Get in touch with us!

